

# SUNSI ENERGIES, INC.

## Move to AMEX Worth a 20% Move Higher

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### SUNSI ENERGIES, INC. (OTC:QB – SSIE - \$3.60)

Price Target: \$6.00

Rating: Speculative Buy

#### COMPANY SNAPSHOT

SunSi Energies, Inc. has emerged as one of China's primary owners and operators of high quality Trichlorosilane (TCS) production facilities. TCS is the main raw material used in the production of polysilicon, which is essential to the solar photovoltaic (PV) industry. Roughly 75-80% of all solar panel production worldwide uses TCS. By leveraging the fast-growing solar market, SunSi expects to enjoy high top-line and bottom-line growth. SunSi is believed to be the first and only "pure play" public company in the world focused 100% on the production of TCS. In addition to its 60% ownership of its Wendeng facility in Weihai City, China, SunSi also owns certain TCS distribution rights. SunSi plans to grow through acquisition, and seeks to become the world's largest TCS producer.

#### KEY STATISTICS

Price as of 7/13/11	\$3.60
52 Wk High – Low	\$5.00 – 0.86
Est. FD Shares Out.	29.6
Market Capitalization	\$107.0M
3 Mo Avg Vol	N/A
Exchange	OTC:QB

#### COMPANY INFORMATION

SunSi Energies, Inc.  
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 Brooklyn NY 11201  
 646-205-0291  
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#### INVESTMENT HIGHLIGHTS

##### The News:

Yesterday, SunSi Energies, Inc. management announced that it has initiated the process to up-list its shares on the NYSE Amex Equities Exchange. This is a HUGE step for the Company, in our view, for several reasons.

First, it reflects the obvious size and maturity of the Company's business. Second, it illustrates that good things likely lie ahead. Third, it sends a clear message that management is focused on and committed to realizing value for its shareholders.

Most importantly, the pending move to the AMEX will substantially raise SunSi's profile. Plus, it increases the number of prospective retail and institutional shareholders along with the possibility of additional research coverage. Many institutional investors have limitations and qualifications as to what stocks may be purchased or covered, and the site with which a stock is traded, is one of those qualifications.

It has been our experience that from the time a Company announces it is initiating the process for such an up-list, to the time of the first day of trading, that stocks tend to rise at least 20%, and often higher. Plus, those first days tend to witness meaningful increase in price and volume.

We view it akin to a type of arbitrage, given similar, historical events and strongly recommend investors take advantage of the fact that the rest of the Street has fallen asleep and not noticed the news.

When one takes into account that business is tracking well, and the chart remains solid, it is a no brainer, The stock is clearly a screaming buy at these prices. We rate SunSi a Speculative Buy with a \$6.00 price target.

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## Recent Trading History for SSIE

(Source: www.barchart.com)



## Mid-Morning Alert

**Analyst: Robert Goldman**

Rob Goldman has 20 years of investment and company research experience as a senior research analyst and as a portfolio and mutual fund manager. During his tenure as a sell-side analyst, Rob was a senior member of Piper Jaffray's Technology and Communications teams. Prior to joining Piper, Rob led Josephthal & Co.'s Washington-based Emerging Growth Research Group. In addition to his sell-side experience Rob served as Chief Investment Officer of a boutique investment management firm and Blue and White Investment Management, where he managed Small Cap Growth portfolios and *The Blue and White Fund*.

**Analyst Certification**

I, Robert Goldman, hereby certify that the view expressed in this research report accurately reflect my personal views about the subject securities and issuers. I also certify that no part of my compensation was, is, or will be, directly or indirectly, related to the recommendations or views expressed in this research report.

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